

GILD 1yr Price History
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HCA Holdings (HCA) - Trades avg 3mm shs/day
"Best in breed" hospital co; strong operating follow-through in 4Q after a positive preannouncement. DB Price target: \$58 (17% implied upside).

HCA 1yr Price History
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Comcast (CMCSA) - trades avg 12mm shs/day
Finalization of TimeWarner Cable acquisition pending. DB price target of \$64 (23% implied upside).

CMCSA 1yr Price History
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F5 Networks (FFIV) - Trades ~1.8mm shs/day
Growth in Telco and Next-Gen Security. F5 provides solutions for internet traffic management to the big Telcos. Fundamental tailwinds in demand, and following a 2yr R&D investment. DB just raised price target to \$130 (14% implied upside). Believe momentum in shares continues, reports Q2 on 4/23.

FFIV 1yr Price History
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Exxon(XOM) - Trades 12.7mm shares per day
Like on higher oil and momentum up through \$100 near-term. Note: DB does not cover.

XOM 1yr Price History
(Document link: Tazia Smith)(Embedded image moved to file: pic00922.gif)

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