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Subject: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]
Classification: Confidential

Jeffrey -

Per your request, concentrating on 5 liquid, US equities we really like.
Targeting Healthcare, Energy and Tech sectors:

Gilead (GILD)
HCA holdings (HCA)
Comcast (CMCSA)
F5 Networks (FFIV)
Exxon (XOM)

Put \$3mm in each, total \$15mm to work. More detail below.

Have a great weekend,
Tazia

Gilead (GILD) - trades avg 10mm shs/day
Biotech was beat-up today. There is a lot of market chatter on stretched valuations, especially on upcoming IPOs. Understand that you have a bullish outlook on the group. ADD to your Gilead (GILD). After today's trade, you're long 8.1k shares at \$78.90. DB price target \$132 (65% implied upside). Chart below, report from this week defending vs a voluntary recall (392k bottles only) attached.

GILD 1yr Price History
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[attachment "GILD - defend 3.6.14.pdf" deleted by Tazia Smith/██████████]

HCA Holdings (HCA) - Trades avg 3mm shs/day
"Best in breed" hospital co; strong operating follow-through in 4Q after a positive preannouncement. DB Price target: \$58 (17% implied upside).

HCA 1yr Price History
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Comcast (CMCSA) - trades avg 12mm shs/day
Finalization of TimeWarner Cable acquisition pending. DB price target of \$64 (23% implied upside).

CMCSA 1yr Price History
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F5 Networks (FFIV) - Trades ~1.8mm shs/day
Growth in Telco and Next-Gen Security. F5 provides solutions for internet traffic management to the big Telcos. Fundamental tailwinds in demand, and following a 2yr R&D investment. DB just raised price target to \$130 (14% implied upside). Believe momentum in shares continues, reports Q2 on 4/23.

FFIV 1yr Price History
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Exxon(XOM) - Trades 12.7mm shares per day