

E-mail: [REDACTED]

----- Original Message -----

**From:** Tazia Smith

**Sent:** 03/07/2014 06:35 PM EST

**To:** jeevacation@gmail.com

**Cc:** [REDACTED]; [REDACTED]; Paul Morris; Vinit Sahni; Nav Gupta;

Vahe Stepanian

**Subject:** 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]

Classification: Confidential

Jeffrey -

Per your request, concentrating on 5 liquid, US equities we really like. Targeting Healthcare, Energy and Tech sectors:

Gilead (GILD)

HCA holdings (HCA)

Comcast (CMCSA)

F5 Networks (FFIV)

Exxon (XOM)

Put \$3mm in each, total \$15mm to work. More detail below.

Have a great weekend,

Tazia

**Gilead (GILD)** - trades avg 10mm shs/day

Biotech was beat-up today. There is a lot of market chatter on stretched valuations, especially on upcoming IPOs.

Understand that you have a bullish outlook on the group. **ADD to your Gilead (GILD)**. After today's trade, you're long 8.1k shares at \$78.90. DB price target \$132 (65% implied upside). Chart below, report from this week defending vs a voluntary recall (392k bottles only) attached.

**GILD 1yr Price History**