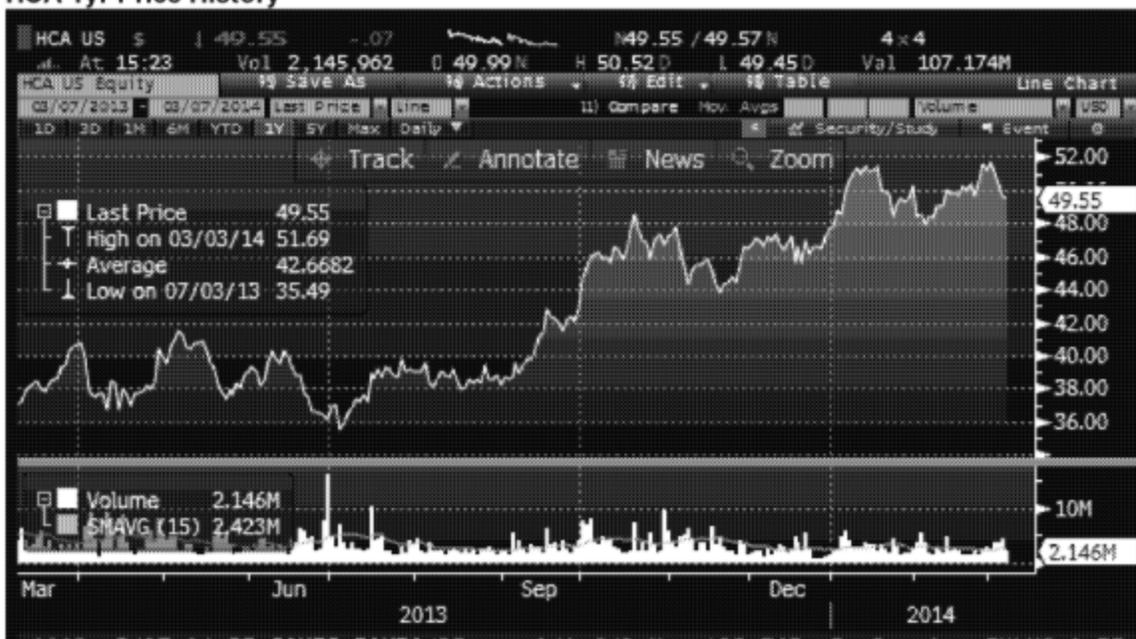


**HCA Holdings (HCA)** - Trades avg 3mm shs/day

"Best in breed" hospital co; strong operating follow-through in 4Q after a positive preannouncement. DB Price target: \$58 (17% implied upside).

**HCA 1yr Price History**



**Comcast (CMCSA)** - trades avg 12mm shs/day

Finalization of TimeWarner Cable acquisition pending. DB price target of \$64 (23% implied upside).

**CMCSA 1yr Price History**