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Key Client Partners - US

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----- Original Message -----

From: Tazia Smith

Sent: 03/07/2014 06:35 PM EST

To: jeevacation@gmail.com

Cc: [REDACTED] Paul Morris; Vinit Sahni; Nav Gupta;

Vahe Stepanian

Subject: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]

Classification: Confidential

Jeffrey -

Per your request, concentrating on 5 liquid, US equities we really like. Targeting Healthcare, Energy and Tech sectors:

Gilead (GILD)
HCA holdings (HCA)
Comcast (CMCSA)
F5 Networks (FFIV)
Exxon (XOM)

Put \$3mm in each, total \$15mm to work. More detail below.

Have a great weekend,
Tazia

Gilead (GILD) - trades avg 10mm shs/day

Biotech was beat-up today. There is a lot of market chatter on stretched valuations, especially on upcoming IPOs. Understand that you have a bullish outlook on the group. **ADD to your Gilead (GILD)**. After today's trade, you're long 8.1k shares at \$78.90. DB price target \$132 (65% implied upside). Chart below, report from this week defending vs a voluntary recall (392k bottles only) attached.

GILD 1yr Price History