

From: Jay Lipman/[REDACTED]
To: Kevin Quinn/[REDACTED]
Cc: david.mann/[REDACTED], mathew.negus/[REDACTED], Tazia Smith/[REDACTED]
Date: 01/25/2014 03:59 PM
Subject: Re: New Capital Markets Flow Client - Onboarding Package [I]

Classification: For internal use only

Hi Kevin,

I agree that we should put together on-boarding packets for each type of client, I will take ownership of these and work on putting them together.

With regards to client set up for Capital Markets trading, thus far I have only been involved on the AWM/PCS side (i.e. options, SP's, FX). As such, I do not have the extensive list of what would be required for Autobahn/CB&S set up. I will reach out to the appropriate parties downtown to get this information and provide it as soon as I have it. Thanks Kev

Kind Regards,

Jay Lipman

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Jay Lipman
Analyst I Key Client Partners

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From: Kevin Quinn/db/dbcom
To: Jay Lipman/[REDACTED]
Cc: Tazia Smith/db/dbcom/[REDACTED], david.mann/[REDACTED], mathew.negus/[REDACTED]
Date: 01/24/2014 01:31 PM
Subject: New Capital Markets Flow Client - Onboarding Package [I]

Classification: For internal use only

Jay,

We will be setting up a new client to trade capital markets in KCP. Would be good to have a full set-up kit ready for these types of clients.