

Let's revisit our checklist? Get Joerg and all back involved?

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To: Kevin Quinn/db/dbcom@DBAMERICAS,
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Date: 01/25/2014 03:59 PM
Subject: Re: New Capital Markets Flow Client - Onboarding Package [I]

Classification: For internal use only

Hi Kevin,

I agree that we should put together on-boarding packets for each type of client, I will take ownership of these and work on putting them together.

With regards to client set up for Capital Markets trading, thus far I have only been involved on the AWM/PCS side (i.e. options, SP's, FX). As such, I do not have the extensive list of what would be required for Autobahn/CB&S set up. I will reach out to the appropriate parties downtown to get this information and provide it as soon as I have it. Thanks Key

Kind Regards,

Jay Lipman

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