
From: Nav Gupta [REDACTED]
Sent: 5/13/2014 3:10:09 AM
To: Tazia Smith [REDACTED]; Paul Morris [REDACTED]
CC: Vinit Sahni [REDACTED]
Subject: Re: Fw: a suggestion from nav april 15 [C]

Classification: Confidential

i showed JE 4 trades

Buy 10y BTPS - he would have made 18bp in a straight line incl transaction costs
Buy Nationwide CoCo - which he transacted and is up 30bp on already
Buy eurUSD 1y put - which he would be up v small on as eurUSD has moved from 1.382->1.376
A penny option (6bp of notional) tactical 2week trade that didnt work
he should focus on the big picture

From: Tazia Smith/db/dbcom@DBAMERICAS
To: Nav Gupta/db/dbcom@DBEMEA, Vinit Sahni/db/dbcom@DBEMEA,
Date: 12/05/2014 14:44
Subject: Fw: a suggestion from nav april 15 [C]

Classification: Confidential

See below. Spoke with Rich. He recommends, despite Jeffrey's feed back, many more carry trades (eg high yielding bonds) and non-binary options (those that offer flexibility over the life).

fyi only

----- Forwarded by Tazia Smith/db/dbcom on 05/12/2014 09:40 AM -----

From: Richard Kahn <[REDACTED]>
To: Tazia Smith/db/dbcom@DBAMERICAS,
Date: 05/12/2014 09:19 AM
Subject: Fwd: a suggestion from nav april 15

please call me when you have a minute
thanks

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