

(EUR/USDA @ 1.369 // +0.31%)
(DJ Stoxx 600 @ 342 // -0.03%)
(NIKKEI @ 15332 // +1.12%)
(Hang Seng @ 23191 // 0%)
(VIX @ 11.57 // +0.31)

Key Economic Data

(Release // DB // Prev // Con)
(ISM manufacturing (June) // 55.0 // 55.4 // 55.8)
(Construction spending (May) // +0.5% // +0.2% // +0.5%)
(Unit motor vehicle sales (June) // 16.4M // 16.7M // 16.3M)

Topical Deutsche Bank Publications

* World Outlook - The calm before the storm, 25 June 2014,
http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/1372-1896/72708206/DB_WorldOutlook_2014-06-25_0900b8c0886ac28f.pdf
* FX Daily - The single most important question for policymakers, 24 June 2014,
<http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/1361-CA65/71273754/0900b8c088677283.pdf>
* European Staffing - Later than it seems, 25 June 2014,
http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/2172-585C/72258420/DB_FXDaily_2014-06-24_0900b8c0886c5a64.pdf
* European Equity Strategy - The return of the stock alpha, 20 Jun 2014,
<http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/6-AB67/74847497/0900b8c0886acc70.pdf>
* Focus Europe - Down but not out, 20 Jun 2014,
http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/3055-5155/62173638/DB_FocusEurope_2014-06-20_0900b8c0886840eb.pdf

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