

(NIKKEI @ 15332 // +1.12%)  
(Hang Seng @ 23191 // 0%)  
(VIX @ 11.57 // +0.31)

Key Economic Data

(Release // DB // Prev // Con)  
(ISM manufacturing (June) // 55.0 // 55.4 // 55.8)  
(Construction spending (May) // +0.5% // +0.2% // +0.5%)  
(Unit motor vehicle sales (June) // 16.4M // 16.7M // 16.3M)

Topical Deutsche Bank Publications

- \* World Outlook - The calm before the storm, 25 June 2014, [http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/1372-1896/72708206/DB\\_WorldOutlook\\_2014-06-25\\_0900b8c0886ac28f.pdf](http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/1372-1896/72708206/DB_WorldOutlook_2014-06-25_0900b8c0886ac28f.pdf)
- \* FX Daily - The single most important question for policymakers, 24 June 2014, <http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/1361-CA65/71273754/0900b8c088677283.pdf>
- \* European Staffing - Later than it seems, 25 June 2014, [http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/2172-585C/72258420/DB\\_FXDaily\\_2014-06-24\\_0900b8c0886c5a64.pdf](http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/2172-585C/72258420/DB_FXDaily_2014-06-24_0900b8c0886c5a64.pdf)
- \* European Equity Strategy - The return of the stock alpha, 20 Jun 2014, <http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/6-AB67/74847497/0900b8c0886acc70.pdf>
- \* Focus Europe - Down but not out , 20 Jun 2014, [http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/3055-5155/62173638/DB\\_FocusEurope\\_2014-06-20\\_0900b8c0886840eb.pdf](http://pull.db-gmresearch.com/cgi-bin/pull/DocPull/3055-5155/62173638/DB_FocusEurope_2014-06-20_0900b8c0886840eb.pdf)

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