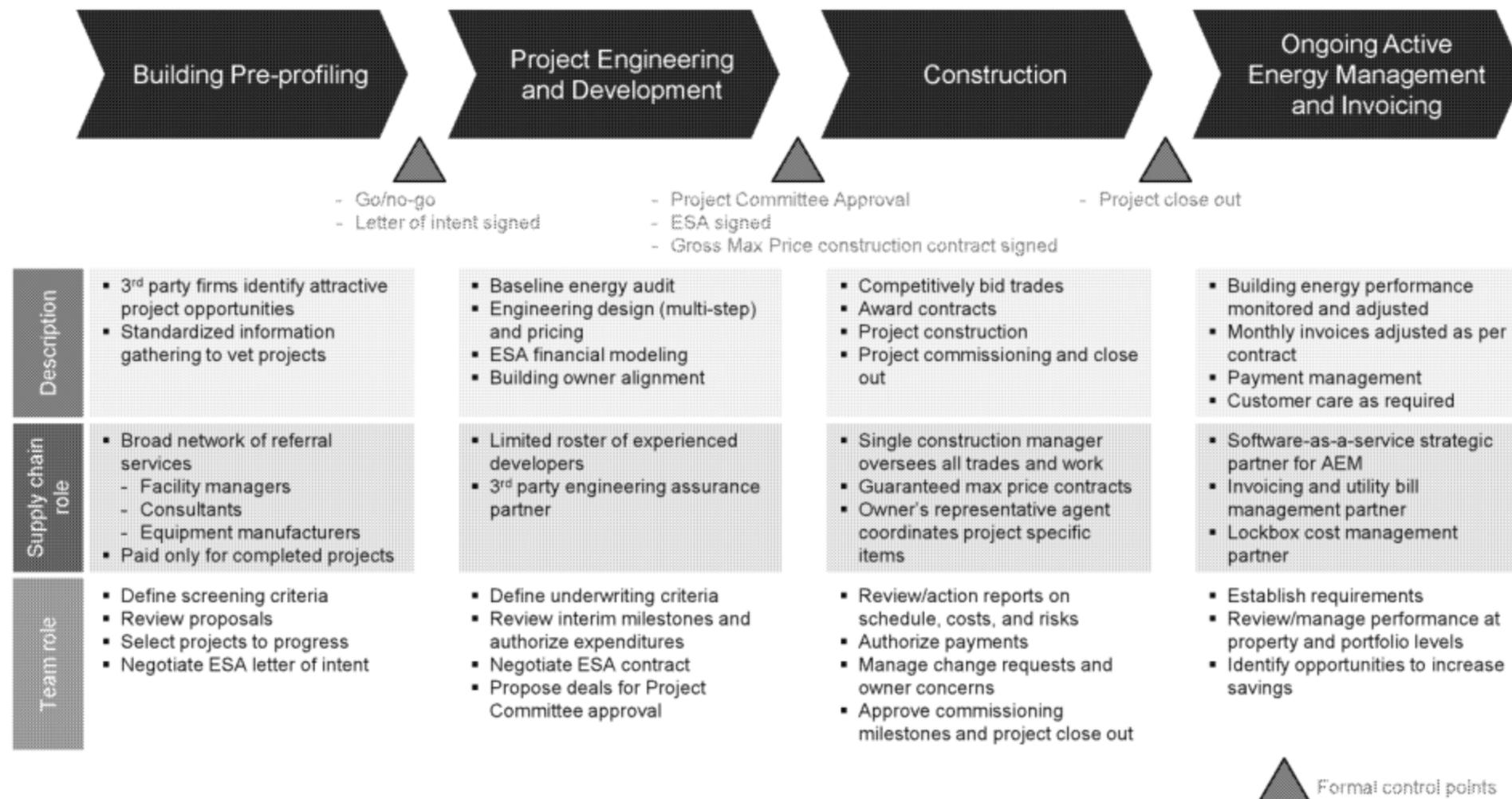


Project Management Process Overview

The Partnership expects to source, develop, build and manage projects by using experienced high quality service providers who will be supervised by the Team at all stages^{1,2}



¹ As referred to elsewhere in this presentation, the Team expects to contract with various third parties for purposes of providing sourcing, audit, engineering, design, commissioning, construction, installation, energy usage measurement and monitoring, and invoicing services to projects. Although the Partnership has identified likely third-party service providers it intends to retain to provide these services, there can be no assurance that these service providers will be available to the Partnership at a reasonable cost and/or for the term of the Partnership or that, if a particular service provider is not available for a particular project or is deemed not to be qualified for a particular project, adequate alternative service providers will be available at a reasonable cost.

² Although the Partnership expects to apply these processes with respect to each of its projects, it may adjust, simplify, tailor or eliminate certain aspects of these processes in the context of particular projects based on project risk, complexity and cumulative Team experience.