
From: Paul Morris [redacted]
Sent: 12/31/2014 2:00 PM
To: Amanda Kirby [redacted]; Daniel Sabba [redacted]
Subject: Fw: Southern Financial LLC/Deutsche Bank AG - GMRA [Document Attached] [C]
Attachments: Southern Financial - GMRA (DB1 12.31.2014).doc

Classification: Confidential

Hi there, Harry should not be on this, add rich, thx

From: Renee Maxey
Sent: 12/31/2014 05:41 PM GMT
[redacted]; "jeevacation@gmail.com"
<jeevacation@gmail.com>
Cc: Roddy Moore; Troy-D Williams; Daniel Sabba; Paul Morris; Mary Breslin; Kristine Pecunia; Lorna Barrow-Austin; Brendan Droge
Subject: Southern Financial LLC/Deutsche Bank AG - GMRA [Document Attached] [C]

Classification: **Confidential**

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Dear Harry and Jeffrey,

Please find attached a GMRA between Deutsche Bank AG and Southern Financial LLC. Please let me (Renée Maxey - [redacted]) know if you have any comments or questions.

If there are no questions or comments to the GMRA, please:

- (i) insert the required information in Annex I, sections 1(g), 1(o)(iii), and 1(p)(ii) and **confirm that no Counterparty assets are subject to ERISA.**
- Please note, in Section 1(p)(ii), we require an "English" process agent, "English" affiliate, or "English" law firm (as the GMRA is governed by English law);
- (ii) print out TWO (2) single-sided originals;
- (iii) arrange for appropriate execution by an authorized signatory on the signature page, 20;
- (iv) provide evidence of signing authority and specimen signature for the signatory of the GMRA, and
- (v) return TWO (2) sets of executed GMRA's to the attention of Kristine Pecunia:

Repo & Securities Lending Legal Group
Deutsche Bank AG, New York
60 Wall Street, 36th Floor
New York, NY 10005
[redacted]

Deutsche Bank will then have the originals signed and will forward a fully executed original to you.

Best regards,
Renée