
From: Kimberly Hart [REDACTED]
Sent: 1/29/2015 8:23:28 PM
To: Paul Morris [REDACTED]; Amanda Kirby [REDACTED]
Subject: Please complete January ACUs ASAP [I]
Importance: High

Classification: **For internal use only**

January ACUs must be completed by EOD tomorrow. Please submit the following as soon as possible:

Customer Owner	Relationship	Customer Name	Annual Client Update Due Date
Paul Morris	SOUTHERN FINANCIAL RELATIONSHIP	Butterfly Trust	1/24/2015

Thanks!
Kim



Kimberly Hart
Managing Director

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