
From: Paul Morris [REDACTED]
Sent: 5/20/2015 8:39:59 PM
To: Todd Stevens [REDACTED]
BCC: [REDACTED]
Subject: Re: Southern financial [I]

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Todd, I appreciate the time today, we will circle back with you shortly, as I mentioned I spoke to je a week or so ago and made sure every thing is fine as you and I discussed, I also told him if there are any issues in the future that he should direct to me and I would handle. I don't think we should make a big case here as I see no risk with je. What we are more concerned about is daniel's ability to cover and manage large sophisticated clients.

----- Original Message -----

From: Todd Stevens
Sent: Monday, May 18, 2015 09:23 PM
To: Paul Morris
Subject: Re: Southern financial [I]

Given legal and compliance hurdles in place it isn't that easy.

I spoke to Daniel. Let's sit down over the next couple days. We just need to proceed with all cards on the table.

> On May 18, 2015, at 9:12 PM, Paul Morris <paul.morris@db.com> wrote:

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> Classification: For Internal Use Only

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> Todd, let's connect again on this after you speak with Daniel, if he's not engaged on this Stewart and I will pick up coverage. Thanks again for the help.