
From: Paul Morris [REDACTED]
Sent: 7/28/2015 9:18:03 AM
To: Amanda Kirby [REDACTED]
Subject: FW: July ACUs - please complete this week [I]
Importance: High

Classification: **For internal use only**

What needs to be done here?

Paul Morris
Managing Director
Deutsche Bank Private Bank
Office: [REDACTED]
Cell: [REDACTED]

From: Kimberly Hart
Sent: Tuesday, July 28, 2015 9:15 AM
To: Paul Morris; Amanda Kirby
Subject: July ACUs - please complete this week [I]
Importance: High

Classification: **For internal use only**

The following ACUs need to be completed this week:

Customer Owner	Relationship	Customer Name	Annual Client Update Due Date
Paul Morris	SOUTHERN FINANCIAL RELATIONSHIP	Southern Trust Company, Inc.	7/31/2015



Kimberly Hart
Managing Director

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Passion to Perform

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