- *Economic & Asset Class Outlook* – The U.S. CIO office outlines their near-term and long-term economic and asset class forecasts.
- *U.S. Equity Insights* – David Bianco, U.S. Equity Strategist, cuts his S&P 2015 end target and expects weak 3Q EPS.
- *CIO Flash: Bond Market Turmoil* – Our CIO office warns of near term bond market illiquidity and volatility following the September FOMC meeting.
- *China Hard Landing* – Chief Economists Peter Hooper and Torsten Slok discuss the possibility of an economic slowdown in China given recent equity market volatility and currency devaluation.
- *The Arithmetic of EM & Global Growth* – Chief Strategist Binky Chadha looks at the sustainability of global growth given the recent weakness in Chinese and EM economies.
- *FX Forecasts & Valuations* – Alan Ruskin and George Saravelos, Chief FX Strategists, examine the future of the USD bull market and assess the risks of EM currency volatility.

From: Stewart Oldfield
Sent: Thursday, October 08, 2015 5:46 PM
To: Melinda Roy; Paul Morris; Jj Litchford
Subject: RE: Research Intro [I]

Classification: **For internal use only**

Perfect. I like having different topics to entice people with

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From: Melinda Roy
Sent: Thursday, October 08, 2015 5:44 PM
To: Paul Morris; Stewart Oldfield; Jj Litchford
Subject: RE: Research Intro [I]

Classification: **For internal use only**

Okay great I will add those. We were also thinking of adding this China piece attached.

From: Paul Morris
Sent: Thursday, October 08, 2015 5:43 PM
To: Stewart Oldfield; Melinda Roy; Jj Litchford
Subject: RE: Research Intro

Yes

-----Original Message-----
From: Stewart Oldfield
Sent: Thursday, October 08, 2015 05:40 PM Eastern Standard Time
To: Melinda Roy; Jj Litchford; Paul Morris
Subject: RE: Research Intro

Do you think there is value in these?

From: Melinda Roy
Sent: Thursday, October 08, 2015 4:09 PM