



Global Week Ahead: Friday, 02 October – Friday, 09 October

- **Dollar Bloc:** In the US, the focus will be on the September employment report. In Canada we have the Housing and Trade data lined up, followed by September employment report. In Australia, RBA will announce its October cash rate.
- **Europe:** In the Euro zone, we have the PMI releases across the region. In CEE, Poland will conduct its October MPC meeting early next week. Czech Republic is slated to report its August Retail sales figures followed by September employment report and CPI inflation. Hungary will also report its August Retail sales and September CPI inflation report next week.
- **Asia incl. Japan:** In Japan we have BoJ policy statement for October. We have the August Labour report as well.

Country	GMT	Release	DB Expected	Consensus	Previous
Friday, 02 October					
NORWAY	08:00	Unemployment rate (Sep)		2.90%	3.10%
EUROLAND	09:00	PPI (Aug)		-0.6% (-2.4%)	-0.1% (-2.1%)
US	12:30	Avg hourly earning (Sep)	0.2%	0.2%	0.3% (2.2%)
US	12:30	Avg workweek (Sep)	34.6hours	34.6hours	34.6hours
US	12:30	Index of agg hours (Sep)			0.2% (2.1%)
US	12:30	Payrolls (Sep)	200.0k	200.0k	173.0k
US	12:30	Unemployment rate (Sep)	5.1%	5.1%	5.1%
US	14:00	Factory orders (Aug)	-1.0%	-1.2%	0.4% (-14.8%)

Events and meetings: EUROLAND: ECB's Draghi to speak in New York – 01:30 GMT. US: Fed's Patrick Harker to give opening remarks in Philadelphia – 12:45 GMT. US: Fed's Bullard to speak on Monetary Policy in New York – 16:30 GMT. US: Fed's Fischer to speak in Boston – 17:30 GMT.

Monday, 05 October					
JAPAN	01:30	Labour cash earnings (Aug)		(0.7%)	(0.9%)
TURKEY	07:00	CPI (Sep)			0.4% (7.1%)
TURKEY	07:00	PPI (Sep)			(6.2%)
HUNGARY	07:00	Retail sales (Aug)			(6.8%)
SPAIN	07:15	PMI composite (Sep)			58.8
SPAIN	07:15	PMI services (Sep)			59.6
SWEDEN	07:30	IP (Aug)			-3.00% (-1.90%)
ITALY	07:45	PMI composite (Sep)			55.0
ITALY	07:45	PMI services (Sep)			54.6
FRANCE	07:50	PMI composite (Sep)			51.4
FRANCE	07:50	PMI services (Sep)			51.2
GERMANY	07:55	PMI composite (Sep)			55.0
GERMANY	07:55	PMI services (Sep)			54.3
EUROLAND	08:00	PMI composite (Sep)			53.9
EUROLAND	08:00	PMI services (Sep)		54.0	54.0
UK	08:30	PMI services (Sep)			55.6
EUROLAND	09:00	Retail sales (Aug)		-0.2%	0.4% (2.7%)
US	14:00	ISM non-Mfg (Sep)	58.0		59.0

Events and meetings: EUROLAND: EA Finance Ministers to meet in Luxembourg – 13:00 GMT.

Tuesday, 06 October					
AUSTRALIA	00:30	Intl. trade in g and s (Aug)		-AUD2.48bn	-AUD2.46bn
AUSTRALIA	03:30	RBA cash rate announcement (Oct)		2.00%	2.00%
GERMANY	06:00	Factory orders (Aug)			-1.4% (-0.6%)
SWITZERLAND	07:15	CPI (Sep)			-0.20% (-1.40%)
GERMANY	07:30	PMI construction (Sep)			50.3
EUROLAND	08:10	Retail PMI (Sep)			51.4
FRANCE	08:10	Retail PMI (Sep)			49.5
GERMANY	08:10	Retail PMI (Sep)			54.7
ITALY	08:10	Retail PMI (Sep)			48.7
POLAND	11:00	MPC meeting (Oct)		1.50%	1.50%
CANADA	12:30	Trade balance (Aug)			-CAD0.6bn
US	12:30	Trade balance (Aug)	-USD42.0bn		-USD41.9bn

Events and meetings: AUSTRALIA: RBA cash rate announcement for October – 03:30 GMT. POLAND: Polish MPC meeting for October – 11:00 GMT. EUROLAND: ECB's Mario Draghi to speak in Frankfurt – 17:00 GMT. US: Fed's Williams to give outlook speech in San Francisco – 21:30 GMT.