

From: Rich Iarossi [REDACTED]
Sent: 2/3/2016 3:01:15 PM
To: Paul Morris [REDACTED]
Subject: Monthly Annual Client Update Reports [1]

Classification: **For internal use only**

Hello,

Please note that this e-mail contains information on Annual Client Updates that are already overdue and coming due.

For those clients listed in the DUE IN section of this e-mail, please complete the ACU at your earliest convenience.

ACU STATUS	Annual Client Update Due Date	Customer Owner	GCIS Customer Number	Relationship	Customer Name
DUE IN	2/17/2016	Paul Morris	487220	SOUTHERN FINANCIAL RELATIONSHIP	Darren K. Indyke PLLC
DUE IN	2/19/2016	Paul Morris	490561	BOIES FAMILY RELATIONSHIP	Diamond B Capital, Inc.
DUE IN	2/19/2016	Paul Morris	490557	BOIES FAMILY RELATIONSHIP	Diamond B Investments, Inc.

Kind regards,
Rich Iarossi



Rich Iarossi

Deutsche Bank Wealth Management
[REDACTED]

Passion to Perform