

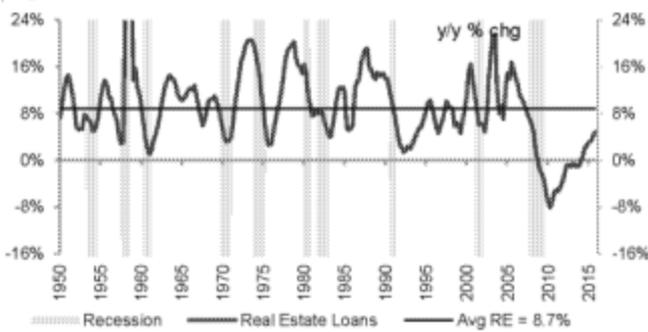


Figure 36: Loans by type at FDIC banks

	Loans by type (\$bn)					% of loan book		2007 - 12	2013	2014	3Q 2015
	2007	2012	2013	2014	3Q 2015	2007	3Q 2015	CAGR	y/y	y/y	y/y
Comm. Mortg.	969	1,073	1,109	1,150	1,200	12.3%	13.9%	2.1%	3.3%	3.7%	5.8%
Const. & Development	629	203	210	238	266	8.0%	3.1%	-20.2%	3.4%	13.4%	15.5%
Home Equity	611	554	510	492	472	7.7%	5.5%	-1.9%	-8.0%	-3.4%	-5.0%
Resi. Mortg.	2,444	2,127	2,093	2,140	2,216	30.9%	25.6%	-2.7%	-1.6%	2.2%	4.2%
Other RE	128	134	144	150	154	1.6%	1.8%	1.0%	7.3%	4.4%	3.4%
All Real Estate Loans	4,782	4,092	4,066	4,171	4,307	60.5%	49.8%	-3.1%	-0.6%	2.6%	4.1%
C&I	1,439	1,494	1,567	1,715	1,802	18.2%	20.9%	0.8%	4.9%	9.4%	7.8%
Consumer Loans	1,058	1,324	1,353	1,418	1,454	13.4%	16.8%	4.6%	2.2%	4.8%	5.2%
Other loans	627	786	907	1,006	1,079	7.9%	12.5%	4.6%	15.5%	10.8%	11.4%
Total loans	7,906	7,696	7,893	8,310	8,642	100.0%	100.0%	-0.5%	2.6%	5.3%	5.9%

Source: Deutsche Bank, FDIC

Figure 37: Real Estate Loans at all commercial banks



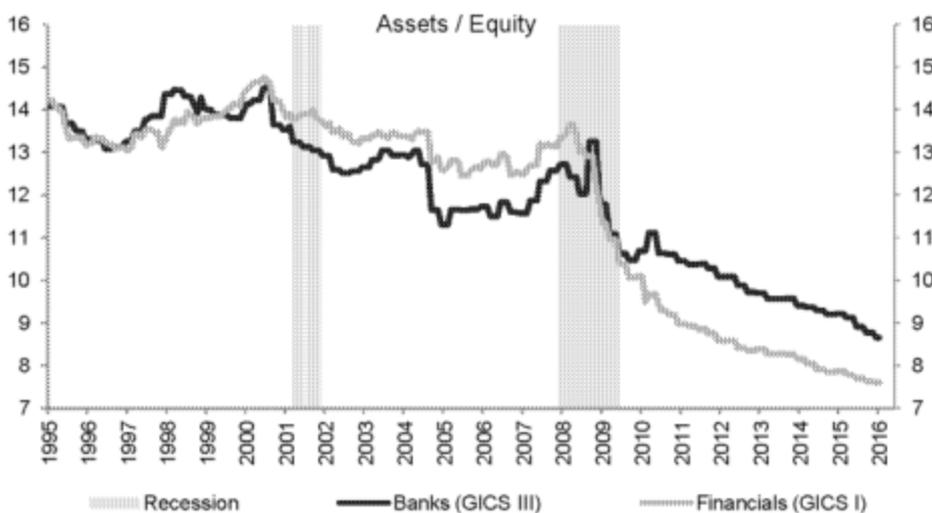
Source: Deutsche Bank, FRB

Figure 38: Non Real Estate Loans, all commercial banks



Source: Deutsche Bank, FRB

Figure 39: Assets / Equity of Banks and Financials



Source: Company Report, Compustat, Deutsche Bank