

already have lots of trading commentary coming out daily by asset class.

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Here is what we are putting together daily - we update for timely tactical trades - to speak to in short term, and longer-term themes, that have a longer shelf life.

Some of these more structured transactions are KCP oriented (Euro curve steepening, European credit trades, Muni dislocation)

Would be great if someone was putting this together or at least parts of it!

Kind regards,

Caroline Kitidis

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