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From: Chip Packard/db/dbcom
To: Rosemary Vrablic/db/dbcom,
Cc: Joshua Shoshan/db/dbcom, Caroline Kitidis/db/dbcom, Sean Magee/db/dbcom, Zbynek Kozelsky/db/dbcom, Haig Ariyan/db/dbcom
Date: 11/04/2013 11:53 AM
Subject: Re: [C]

From a business perspective I am supportive given the importance of the overall PB relationship. From a regulatory perspective, can we do this if he doesn't have an open brokerage account?

Sent from my iPad

On Nov 4, 2013, at 11:05 AM, "Rosemary Vrablic" <[REDACTED]> wrote:

Classification: Confidential

Given the "one bank" approach I keep hearing about, total Bollag investment and deposit assets with AWM (not brokerage) are approx \$130 million.

Kind regards,
Rosemary Vrablic

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Joshua Shoshan---11/04/2013 10:45:40 AM---Classification: Confidential
RV, hi. This is not an easy conversation, and Michael has no brokerage