
From: Diego Galan [REDACTED]
Sent: 12/3/2013 11:15:53 AM
To: Chip Packard [REDACTED]
Subject: Re: Fw: USPB MD banker meeting success story - SFX [I]
Attachments: pic21267.gif; pic18227.gif

Classification: For internal use only

Chip,

As per the email below, we won't be able to do Terri's success story. Other options include:

- \$195mm Str. Lending for MX Holdings One, LLC (R. Vrablic)
- \$75mm loan for David H. Murdock Living Trust (C. Paller)
- \$60mm in two brokerage accounts for Southern Financial LLC (P. Morris)

Any other deal you can think of that would be worth presenting?

Also FYI, I have not heard back from Roelfien yet.

Thanks,
Diego

(Embedded image moved to file: pic21267.gif)

Diego Galan
Head of Strategy Wealth Management Americas

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From: Diego Galan/[REDACTED]
To: "Chip Packard" <[REDACTED]>,
Date: 12/02/2013 07:18 PM
Subject: Fw: USPB MD banker meeting success story - SFX

Classification: External Communication

Chip,

See email below from Terri - she does not want to do the success story.

Thoughts?

----- Original Message -----

From: Terri Sohrab
Sent: 12/02/2013 07:16 PM EST
To: Diego Galan/[REDACTED]