

Subject: Re: USPB MD banker meeting success story - SFX  
Classification: External Communication

I am not interested in doing it. Thx

----- Original Message -----

From: Diego Galan

Sent: 12/02/2013 07:07 PM EST

To: Terri Sohrab

Subject: USPB MD banker meeting success story - SFX

Classification: External Communication

Terri,

We would like you to present the SFX Entertainment IPO as a success story during this coming Thursday MD banker meeting (including the corp cash and stock holdings in custody, the pre-IPO loan and wealth planning).

Do you have 30 minutes tomorrow (Tuesday) to meet to develop a one-pager for the meeting? The one pager will include Client profile (including any other business the client did with us in the past), deal description, and key success factor to win the deal / mandates (including Product support people involved)

Thanks,  
Diego