

Classification: Confidential

Speak to josh about this Tazia and see what we can do.

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Caroline V. Kitidis
Managing Director | Head of Key Client Partners & Wealth Investment Coverage
- Americas
Deutsche Bank Securities Inc.
Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor

[REDACTED]

----- Original Message -----

From: Tazia Smith
Sent: 12/13/2013 10:35 AM EST
To: Caroline Kitidis
Cc: Paul Morris
Subject: Re: [C]

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189mm AUM (more coming)
total commission just ~\$11k thus far

short yen via zero cost triple one touch (OTC)
long AAL via in-the-money risk reversal (listed)
long DXJ (listed)
long AAPL (listed)

working on:
fully funded basket of japanese eq, quantoed (2-3mm notional)
have interest in a european hedge, but we have to get the accounts onboarded
in eq derivatives (as discussed)
waiting for FOMC decision before next FX trade (he's bullish euro, does not
like latam)

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Tazia Smith
Director | Key Client Partners - US

Deutsche Bank Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor
New York, NY 10154

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From: [REDACTED]

[REDACTED]

Date: 12/13/2013 10:09 AM