
From: Caroline Kitidis [REDACTED]
Sent: 5/1/2014 10:55:04 AM
To: Diego Galan [REDACTED]
CC: Chip Packard [REDACTED]; Haig Ariyan [REDACTED]
Subject: Re: Platinum Client reviews with MF on Friday May 9th 10-11:30am [C]
Attachments: Platinum level clients.xlsx

Classification: Confidential

Diego,

Thanks for sending this, haven't gotten the meeting on my calendar so please if you could send mtg. request.

Of the names you mentioned below, we have relationships with them all. See quick summary below of what we've done w them thus far YTD.

- Kaiser (M. McCarthy) - Yes, traded Futures with in Q1 (don't have deep relationship here)
- Santo Domingo (Roberto Mendoza) - No KCP relationship
- Arnold (Fink / Germann) - Yes, in process of doing RIN transaction (building relationship)
- Sternlicht (S. Dhody) - Yes, Spitfire and HUD TRS in Q1 (stronger relationship)

Also, I included the platinum list below, of the 22 "existing clients" on the Platinum list we have relationships within KCP with 6, bolded in the file (Burkle, Case, Koch, Kaiser, Catsimatidis, Sternlicht, W-Ross). On the lists of 9 prospects, we have relationships with 1, Joe Lewis, but he is an existing client, not sure why the "prospects" aren't on the existing client list. John Arnold (Centerus) which you mentioned isn't on this list but we do work with them. Some of the others we speak to but have not onboarded them as of yet.

There are some clients and prospects who are not here but maybe should be?

John Arnold
Dan Loeb
Louis Bacon
Leon Black
Jorge Perez
Tisch Family
Steinbrenner Family

(See attached file: Platinum level clients.xlsx)

Kind regards,

Caroline Kitidis



Caroline V. Kitidis

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