

Diego Galan---04/29/2014 09:41:13 AM---Classification: Confidential Caroline, Michele will be discussing some WM Americas relationships on

From:

To:

Cc:

Date: 04/29/2014 09:41 AM

Subject: Platinum Client reviews with MF on Friday May 9th 10-11:30am [C]

Classification: Confidential

Caroline,

Michele will be discussing some WM Americas relationships on Friday May 9th (10-11:30am); we are working with the Bankers / CAs to develop a few pages showing the existing business with the client and key opportunities.

The presentation will be led by the Banker / CA, and meeting participants will include: Michele, Chip, Haig, Salman, Karim Barrada, and you (and any specific product person if needed). The goal of the meeting is to identify / discuss key opportunities and seek for Michele's help if needed.

Could you please let me know if you have recently been in conversations with the Bankers / CAs for the relationships below to be covered:

- Kaiser (M. McCarthy)
- Santo Domingo (Roberto Mendoza)
- Arnold (Fink / Germann)
- Sternlicht (S. Dhody)

I will share the client review document sometime this week to get your thoughts.

Thanks,
Diego



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