

345 Park Avenue, 10154-0004 New York, NY, USA
Tel. +1(212)454-2173
Fax +1(646)863-9811
Mobil [REDACTED]
Email [REDACTED]

Passion to Perform

▼ Andrea Tapia---06/06/2014 09:14:46 AM---Classification: For internal use only

From: Andrea Tapia/db/dbcom@DBCOEX
To: Chip Packard/db/dbcom@DBAmericas,
Date: 06/06/2014 09:14 AM
Subject: Client Tiering [I]

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Hi Chip,

RV spoke to me about the client tiering exercise that needs to be completed for the Client Advisory Board. To my understanding, the Platinum Client list has been suggested but several more clients need to be identified since Roelfien and Jerry are looking for 50 clients from WM.

If you haven't already done so, do you want to leverage the top 10 relationships for the 4 teams I sent you yesterday? Let me know if you want to discuss.

Andrea

Andrea Tapia
Assistant Vice President
Deutsche Bank Trust Company Americas
Deutsche Asset & Wealth Management
345 Park Avenue, 24th Floor
New York, NY 10154
Tel. +1(212)454-7354
Mobile [REDACTED]
Email [REDACTED]

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