

(Embedded image moved to file: pic16201.jpg) (Embedded image moved to file: pic31731.jpg)  
to file: pic16201.jpg) cid:image008.png@01CF817D.F034A1F0  
cid:image007.png@01CF817D.F034A1F0 Client Tiering [I]  
7D.F034A1F0  
Subject:

Classification: For internal use only

Hi Chip,

RV spoke to me about the client tiering exercise that needs to be completed for the Client Advisory Board. To my understanding, the Platinum Client list has been suggested but several more clients need to be identified since Roelfien and Jerry are looking for 50 clients from WM.

If you haven't already done so, do you want to leverage the top 10 relationships for the 4 teams I sent you yesterday? Let me know if you want to discuss.

Andrea

---

Andrea Tapia  
Assistant Vice President  
Deutsche Bank Trust Company Americas  
Deutsche Asset & Wealth Management  
345 Park Avenue, 24th Floor  
New York, NY 10154  
Tel. [REDACTED]  
Mobile [REDACTED]  
Email [REDACTED]

Securities offered through Deutsche Bank Securities Inc. [attachment "Top 50 WM Relationships.xlsx" deleted by Chip [REDACTED]]