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|RE: Client Tiering [I]  
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Chip,

Please see CBV and revenue rankings as of April YTD attached. Existing platinum relationships are highlighted in blue. I believe the next Client Advisory meeting is this coming Monday, June 9, so please let me know if there is anything else I can do.

Kind regards,  
Andrea Tapia

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From: Chip Packard  
Sent: Friday, June 06, 2014 9:51 AM  
To: Andrea Tapia  
Subject: Re: Client Tiering [I]

Classification: For internal use only

Let's look at our top 50 across USO by CBV and Revenue and make a decision based on that. Pls send over to me, thanks.

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Chip Packard  
Co-Head, Wealth Management Americas  
  
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