

# Client Coverage Model



- **Primary coverage** of KCP client relationships that have a “capital markets” investment focus. “Capital Markets” is defined as investment and/or flow trading activity across any/all asset classes (e.g. listed equities, listed options, fixed income, rates, commodities, FX, etc.)
- **Co-coverage** of KCP client relationships that have a component of “capital markets” investment focus, in addition to other KCP-US business (i.e. private markets, structured finance, etc.)
- **Back-up coverage** of KCP-US and WIC client relationships

## Primary Client Coverage

Client Name	Client Type	ISDA	KCP AUM	YTD Rev.	Approx. Net Worth	RM	Office
Alan True	UHNWI	In Process	\$775m	\$4m	\$1B	Botzenhard	LA
Chris Shumway	FO	In Process	\$0.00	\$0.00	\$1B	Morris	NY
Clarity Ventures (Steve Karan)	FO	N	\$0.00	\$0.00	\$0.5B	Scheinberg	LA
Elysium Capital (Leon Black)	FO	N	\$0.00	\$0.00	\$5B	Morris	NY
Goff Capital (John Goff)	FO	N	\$0.00	\$0.00	\$1B	Zahringer	NY
Jeffrey Epstein	UHNWI	Y	\$160mm	\$102m	\$2B	Morris	NY
Lee Capital (Thomas H. Lee)	FO	In Process	\$0.00	\$0.00	\$2B	Zahringer	NY
PSQ Capital	Multi FO	Y	\$95mm	\$115m	\$5B	Sohrab	NY
Stillwater (Mortimer Sackler)	FO	N	\$5mm	\$39m	\$0.5B	Zahringer	NY
Think Greene	FO	Y	\$3mm	\$14m	\$1B	Packard	NY
Toms Capital (Noam Gottesman)	FO	N	\$0.00	\$0.00	\$2B	Laconte	NY
Vulcan Capital (Paul Allen)	FO	N	\$0.00	\$0.00	\$15B	Daulton	SF