

Classification: **Confidential**

Chip / Haig,

Based on the file, there are 61 clients and 9 prospects identified as potential participants. See below the USBP Bankers / PCS brokers covering these relationships and number of clients / prospects.

Do you want to invite all the bankers / CAs below to the call on Wednesday?

Thanks,  
Diego

1) USBP bankers and number of clients / prospects

Sohrab/Mullin	7	
Jensen/Shaw	6	
Convey/Marson/Moore		6
McCarthy/Rodin	5	
Mary Ann Coleman	5	
Rosemary Vrablic	4	
Paller/Gray	4	
George Zahringer	4	
Paul Morris	2	
Jacoby/Westhoff/King	2	
Susan Burnett	2	
Herlihy/Lok	2	
Daulton/Webster	1	
Terrence Tangney	1	
Russ Daulton	1	
Loudenslager/Robertson		1
Ed Finley	1	
McCarthy	1	
Ed Lok	1	

2) PCS CAs and number of clients / prospects

Rod Mckay	2	
John Tonzola	2	
Sanjan Dhody	2	
Brad LaConte	1	
Robert Leidy / McCluskey		1
Liz Schreiber	1	
Bill Grous	1	
Ed Maier/Jeff Neal	1	
Tony Fagella	1	
Hassan/Germann	1	
Bill Furber	1	
Jim Fink	1	

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**From:** Mathew Negus

**Sent:** Friday, January 23, 2015 11:02 AM

**To:** Diego Galan; Caroline Kitidis; Chip Packard

**Cc:** Haig Ariyan

**Subject:** RE: Quintessentially Platinum - coming soon. Your support required. [C]