
From: Tazia Smith [REDACTED]
Sent: 4/16/2014 11:45:53 AM
To: jeevacation@gmail.com
CC: Nav Gupta [REDACTED]; Paul Morris [REDACTED]; [REDACTED]; Vahe Stepanian [REDACTED]; Vinit Sahni [REDACTED]
Subject: Re: Biotech Update... note bounce in Foundation Medicine on withdrawal of prior secondary offering [C]
Attachments: pic12075.gif; pic19160.gif; pic29518.gif; pic31270.gif; pic19683.gif; pic09998.gif; pic18646.gif; pic07257.gif; pic23083.gif

Classification: Confidential

Jeffrey -

Uptick in Biotech today ahead of earnings for the big caps (biogen, gilead, celgene) next week. Your positions below with P/L. Please note that your Foundation Medicine has really bounced off it's recent lows of \$~\$24 (chart below); yesterday the company withdrew a prior filing for a \$150mm secondary offering. We break out Ariad because it is more M&A driven at this point than sector beta.

(Embedded image moved to file: pic12075.gif)

(Embedded image moved to file: pic19160.gif)

From: Tazia Smith/db/dbcom
To: jeevacation@gmail.com,
Cc: Paul Morris, Vahe Stepanian/db/dbcom@DBAmericas, Nav Gupta/db/dbcom@DBEMEA, Vinit Sahni/db/dbcom@DBEMEA, [REDACTED].com
Date: 04/02/2014 03:42 PM
Subject: Biotech Update... [C]

Classification: Confidential

Jeffrey -

Biotech forming a base to some extent (strong market backdrop, clearly) - you're up \$906k on your basket excluding the Ariad (outlier due to M&A prospects vs. group drivers) 1-mo price history charts below.

(Embedded image moved to file: pic29518.gif)

SGMO 1mo Price History
(Embedded image moved to file: pic31270.gif)

BIIB 1mo Price History
(Embedded image moved to file: pic19683.gif)

GILD 1mo Price History
(Embedded image moved to file: pic09998.gif)

FMI 1mo Price History
(Embedded image moved to file: pic18646.gif)