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To: jeevacation@gmail.com,
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Date: 04/22/2014 04:16 PM
Subject: Re: Biotech Update... Gilead beat, shares halted [C]

Classification: Confidential

Jeffrey - sure you see this, just making sure, Gilead shares are halted in the after-market following a significant top and bottom-line earnings beat (\$1.48 vs \$0.92 cons eps, \$5bn on the topline vs. expectations of \$3.96bn) as you know, you're long 8100 shares at an average price of \$79.41, stock closed today at \$72.86, just reported.

Shares expected to re-open at 4:30pm



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Date: 04/02/2014 03:42 PM
Subject: Biotech Update... [C]

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Jeffrey -

Biotech forming a base to some extent (strong market backdrop, clearly) - you're up \$906k on your basket excluding the