
From: Vahe Stepanian [REDACTED]
Sent: 8/1/2014 8:44:02 AM
To: jeevacation@gmail.com
CC: [REDACTED]; Paul Morris [REDACTED]
Subject: Fw: *** PRICING DETAILS *** JOINT BOOKRUN INITIAL PUBLIC OFFERING *** MOBILEYE (NYSE: MBLY) *** APPROVED FOR EXTERNAL DISTRIBUTION ***

Good Morning Jeffrey - you were allocated 800 MBLY. Pricing details are below.

Thank you,
Vahe

----- Forwarded by Vahe Stepanian/db/dbcom on 08/01/2014 08:39 AM -----

From: Benjamin Darsney/db/dbcom@DBCOEX
To:
Date: 07/31/2014 06:39 PM
Subject: *** PRICING DETAILS *** JOINT BOOKRUN INITIAL PUBLIC OFFERING *** MOBILEYE (NYSE: MBLY) *** APPROVED FOR EXTERNAL DISTRIBUTION ***

*** APPROVED FOR EXTERNAL DISTRIBUTION ***

Issuer: Mobileye N.V.

Symbol: MBLY

Deal size: 35.6mm Shares (8.3mm Primary / 27.3mm Secondary) plus 15% greenshoe (100% Secondary)

Price: \$25.00

Trade Date: 8/1

Settlement Date: 8/6

Exchange: NYSE

Bookrunners:

Goldman

Morgan Stanley

Deutsche Bank

Barclays

Citi

Co - Managers:

Wells Fargo

William Blair

RW Baird