

***** APPROVED FOR EXTERNAL DISTRIBUTION *****

Issuer: Mobileye N.V.

Symbol: MBLY

Deal size: 35.6mm Shares (8.3mm Primary / 27.3mm Secondary) plus 15% greenshoe (100% Secondary)

Price: \$25.00

Trade Date: 8/1

Settlement Date: 8/6

Exchange: NYSE

Bookrunners:

Goldman

Morgan Stanley

Deutsche Bank

Barclays

Citi

Co – Managers:

Wells Fargo

William Blair

RW Baird

Raymond James

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-503-4611 or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at prospectus.cpdg@db.com