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GCIS Customer Number	GCIS	Customer	Relationship Tier	Estimated Relationship Net Worth	Investable Assets	Breadth of Client Needs (# of products)	Estimated Total Revenue Potential (\$M per annum)	Estimated Revenue from New Business in the coming year	Estimated Strength of YOUR Relationship with Customer	Relationship Segment	If Relationship Segment is "Other," Describe Other	If No Potential Prospect, keep relationship Active?	Industry Group (coincides with CIB categories)
Francis Schork		Francis Schork											
John J. Desmond		John J. Desmond											
Ira R. Halperin		Ira R. Halperin											
Robert Arnold		Robert Arnold											
Michael Cline		Michael Cline											
John Dougherty		John Dougherty											
Jeffrey Epstein		Jeffrey Epstein											
William Howard Keenan		William Howard Keenan											
Angelo Silvestri		Angelo Silvestri											
Gunnar Overstrom		Gunnar Overstrom											
Sandy Pensler		Sandy Pensler											
Cary Staller		Cary Staller											
Frederick Cooper		Frederick Cooper											
Chase Coleman		Chase Coleman											
Louis Grassi		Louis Grassi											
Ajay Bhalla		Ajay Bhalla											
Bates Brown		Bates Brown											
Robert DeNatale		Robert DeNatale											
Sunil Jain		Sunil Jain											
Judy Kelly		Judy Kelly											
Bruce Stillman		Bruce Stillman											
Robert Lindsay		Robert Lindsay											
David Milch		David Milch											
Simon Rose		Simon Rose											
Scott Bommer		Scott Bommer											
Richard Leeds		Richard Leeds											
Stuart J. Ellman		Stuart J. Ellman											
Adrienne Cannella		Adrienne Cannella											
Budd Goldman		Budd Goldman											
Heidi Holterbosch		Heidi Holterbosch											
Fazle Husain		Fazle Husain											
Michael Katz		Michael Katz											
Larry Roth		Larry Roth											
Jerome Siegel		Jerome Siegel											
Marla Schaefer		Marla Schaefer											
Glenn Warren		Glenn Warren											
Andrew Murstein		Andrew Murstein											
Greg Attorri		Greg Attorri											
Robert Bertagna		Robert Bertagna											

Ryan	Dodd	Emerging Resource Partners
Martin	Klein	Julius Klein
Mark	Kristoff	Traxys Worldwide
Lawrence		Stroll -
Rodney	Cushman	-
Adam	Kimmel	-
Marvin	Shanken	Shanken Enterprises
Remy	Trafelet	Trafelet Investors
Jamie	Dinan	York Capital
Mitchell		Barry Century Real Estate
Joseph	Daniels	9/11 Memorial & Foundation
Bronfman		Edgar Accretive LLC
Peter	Gaslow	Empire Office
Matthew	Ireland	Cumming Investment Company
Silas K.F.		Chou -
Alex	Porter	Porter
Neal	Milch	-
Thomas	Purcell	Viking
Richard	Salzman	Colony Capital
Nelson	Taxel	Positive Promotions, Inc.
Peter	Leidel	Yorktown Partners, LLC
John A.	Herrmann, Jr.	Lincoln International
John C.	Kean	Kean Development Co. Inc.
Sherrell		Aston -
Steve	Brandis	Bluecast Denim
Berger	Harvey	ARIAD Pharmaceuticals, Inc.
Dinaker	Singh	-
Todd	Meister	-
Steven	Katz	-
Lee	Ainslee	-
Daniel	Cahill	Friends Academy
Arun	Alagappan	Advantage Testing
Paul	Amoroso	Oxford & Simpson
Mitchell		Blatt -
Len	Breslow	Breslow Walker
Matthew	Bruderman	Bruderman Brothers
Lonnie	Fine	Triangle Services
Coleman	Gail	J. Fitzgibbons LLC
Jay	Hatfield	Infrastructure Capital Management
Paul	Hughson	Island Capital
Neil	Jain	Vass Pipe
Harry	Kargman	Kargo
Keirnan	Goodwin	-
Maro	Tablada	Lone Pine Capital
David	Cooper	-
James	Alterbaum	Moses & Singer LLP
Thomas	Bradley	StepStone LLC
John	Cummings	Powdr Corporation
Lawrence		Gaslow Empire Office
Donald	Glickman	J.F.Lehman & Co,
Peter	Kalikow	Kalikow & Company

Philppe Laffont Coatue Management
David Langford 9/11 Museum & Memorial
Dan Nir Gracie
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