

Subject: Re: Lead Denied [I]  
From: Kusam Saini <[REDACTED]>  
Date: Tue, 03 Sep 2013 14:51:34 -0400  
To: Amanda Kirby <[REDACTED]>  
Cc: Paul Morris <[REDACTED]>  
PWM AOG <pwm[REDACTED]>

Classification: For internal use only

Hi Amanda,

Thanks for the confirmation. Your lead has been converted.

Kind Regards,  
Kusam Saini  
Private Wealth Management - US Operations  
DBOI Global Services Private Limited  
Tel. Phone : [REDACTED]  
Email [REDACTED]

Please Direct all inquiries to Group Mail Box: PWM AOG/db/dbcom

From: Amanda Kirby/db/dbcom@DBAMERICAS

To: Kusam Saini/db/dbcom@DBAMERICAS,

Cc: Paul Morris/db/dbcom@DBAMERICAS

Date: 03-09-2013 14:47

Subject: Re: Lead Denied

Classification: Public

Hi Kusam,

Our lead is different. Our Richard Kahn has an office based in New York, NY while "Richard Kahn Esq" in the system has an office in NJ. Their phone numbers are also different. Please approve our lead.

From: Kusam Saini [REDACTED]

To: [REDACTED]

Date: 09/03/2013 02:44 PM

Subject Lead Denied  
:

\*\*\*YOUR LEAD HAS BEEN DENIED\*\*\*

Your lead has been denied for the following reason: There are two matching conatcts with the same name "Richard Kahn Esq" and Mr: Richard Kahn Esq" from NJ. Please inform us via email if your individual is a different customer. For any query please email us.

Lead Name: Richard Kahn  
Primary Officer: Paul Morris  
Lead record Created by: Amanda Kirby on 9/3/2013

You need to update "Comment to Controller" if you want to challenge denial. Otherwise, Lead will be deleted.

If you are already logged into DB Force:  
Click here to view this record <https://na4.salesforce.com/00Q6000000qUGjB>

To log into DB Force, please go to:  
<http://dbinsight.db.com> and click on the DB Force link.