

Subject: Re: LB Financing [C]
From: Laura Farischon <laura.farischon@db.com>
Date: Wed, 04 Sep 2013 09:36:27 -0400
To: Paul Morris <[REDACTED]>

Classification: Confidential

I would be happy to.

Laura Farischon
Managing Director
Deutsche Asset & Wealth Management
345 Park Avenue, 14th Floor
New York, NY 10154
[REDACTED]

NMLS #809189

From: Paul Morris/db/dbcom
To: Laura Farischon/db/dbcom@DBAMERICAS,
Date: 09/04/2013 09:31 AM
Subject: Re: LB Financing [C]

Classification: Confidential

thanks, i'm bringing Mark down to see noam gotteman office early next week,
should be a lot to do there, perhaps you can get involved

Paul Morris
Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154
[REDACTED]

From: Laura Farischon/db/dbcom

To: Paul Morris/db/dbcom@DBAMERICAS,

Date: 09/04/2013 09:28 AM

Subject: Re: LB Financing [C]

Classification: Confidential

I was just thinking about that too and sent her an email.

Laura Farischon
Managing Director
Deutsche Asset & Wealth Management
345 Park Avenue, 14th Floor
New York, NY 10154


NMLS #809189

From: Paul Morris/db/dbcom

To: Laura Farischon/db/dbcom@DBAMERICAS,

Cc: Kim Shores/db/dbcom@DBAmericas

Date: 09/04/2013 09:18 AM

Subject: Re: LB Financing [C]

Classification: Confidential

I'm going to see epstein on Friday on other matters and will ask if any update on LB, feel free to reach out to eileen

thanks and best

Paul Morris
Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154



From: Laura Farischon/db/dbcom

To: Paul Morris/db/dbcom@DBAMERICAS,

Cc: Kim Shores/db/dbcom

Date: 08/08/2013 03:49 PM

Subject: Re: LB Financing [C]

Classification: Confidential

Only that they may borrow the full amount from the trust and borrow from the banks to retire notes from the trust and establish basis. She said she would be in touch soon once she has clarity on the structure and process they want to move forward with.

Best,

Laura

Laura Farischon
Managing Director
Deutsche Asset & Wealth Management
345 Park Avenue, 14th Floor
New York, NY 10154



NMLS #809189

From: Paul Morris/db/dbcom
To: Laura Farischon/db/dbcom@DBAMERICAS,
Date: 08/08/2013 02:53 PM
Subject: Re: LB Financing [C]

Classification: Confidential

Thanks Laura for following up. Any other comments from her message. Best

----- Original Message -----

From: Laura Farischon
Sent: 08/08/2013 02:13 PM EDT
To: Laura Farischon
Cc: [REDACTED] Kim
Shores; Paul Morris
Subject: Re: LB Financing [C]
Classification: Confidential

Eileen,

Thank you for your voicemail this morning. It certainly makes sense to have more clarity around the estate plan and share purchase first as it might impact the financing request. I am in through the balance of the summer so we are here when you are in a position to further the discussion.

Best,

Laura

Laura Farischon
Managing Director
Deutsche Asset & Wealth Management
345 Park Avenue, 14th Floor
New York, NY 10154
[REDACTED]

NMLS #809189

From: Laura Farischon/db/dbcom
To: ealexanderson@apollo-advisors.com,

Cc: aclapp@apollo-advisors.com, Kim Shores/db/dbcom, Paul Morris/db/dbcom@DBAMERICAS

Date: 08/08/2013 09:15 AM

Subject: Re: LB Financing [C]

Classification: Confidential

Eileen,

Let us know your availability to discuss the proposed financing structure and timing. I am in tomorrow, if we can find a time that works for you. I look forward to speaking.

Best,

Laura

Laura Farischon
Managing Director
Deutsche Asset & Wealth Management
345 Park Avenue, 14th Floor
New York, NY 10154

NMLS #809189

From: Laura Farischon/db/dbcom

To: ealexanderson@apollo-advisors.com, aclapp@apollo-advisors.com,

Cc: Kim Shores/db/dbcom, Paul Morris/db/dbcom@DBAMERICAS

Date: 07/25/2013 01:41 PM

Subject: Re: thanks/follow-up [C]

Classification: Confidential

Eileen, Ada,

Thank you for your time earlier this week. Attached is a Discussion Memo that provides you with a framework and our thought process for the loan. To help us further develop the structure and terms we would like your feedback as well as information to continue our due diligence on the borrower and collateral. We look forward to working with you on this financing and would be happy to answer any questions.

Best,

Laura

[attachment "Black \$500MM Discussion Memo 7-25-13.pdf" deleted by Laura Farischon/db/dbcom]

Laura Farischon
Managing Director
Deutsche Asset & Wealth Management
345 Park Avenue, 14th Floor
New York, NY 10154


NMLS #809189

From: Paul Morris/db/dbcom

To: ealexanderson@apollo-advisors.com, Ada Clapp,

Cc: Laura Farischon/db/dbcom@DBAMERICAS

Date: 07/24/2013 12:18 PM

Subject: thanks/follow-up

Classification: Public

EFTA01463768

Eileen/Ada,

Nice to connect the other day. We look forward to continuing the dialogue and happy to provide a framework outlining our discussion. Please call with any questions and we can run additional scenarios. Laura can be reached at 212-454-0612.

Paul Morris
Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154

