

Subject: Re: LB Financing [C]  
From: Paul Morris <[REDACTED]>  
Date: Wed, 04 Sep 2013 10:38:14 -0400  
To: Laura Farischon [REDACTED]

Classification: Confidential

Laura, separately i'm picking up coverage of charles ergen ceo and founder of DISH and want to start thinking about what we might be able to do for a credit facility against his DISH stock, most held in family trust, i'll follow-up but if someone has time on your team perhaps we can start thinking about this, i'll discuss more when we talk, thanks

Paul Morris  
Managing Director  
Deutsche Bank Private Bank  
345 Park Avenue, 27th Floor  
New York, NY 10154  
[REDACTED]

From: Laura Farischon/db/dbcom  
To: Paul Morris/db/dbcom@DBAMERICAS,  
Date: 09/04/2013 09:36 AM  
Subject: Re: LB Financing [C]

Classification: Confidential

I would be happy to.

Laura Farischon  
Managing Director  
Deutsche Asset & Wealth Management  
345 Park Avenue, 14th Floor  
New York, NY 10154  
[REDACTED]

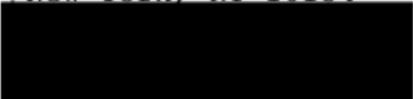
NMLS #809189

From: Paul Morris/db/dbcom  
To: Laura Farischon/db/dbcom@DBAMERICAS,  
Date: 09/04/2013 09:31 AM  
Subject: Re: LB Financing [C]

Classification: Confidential

thanks, i'm bringing Mark down to see noam gotteman office early next week, should be a lot to do there, perhaps you can get involved

Paul Morris  
Managing Director  
Deutsche Bank Private Bank  
345 Park Avenue, 27th Floor  
New York, NY 10154



From: Laura Farischon/db/dbcom  
To: Paul Morris/db/dbcom@DBAMERICAS,  
Date: 09/04/2013 09:28 AM  
Subject: Re: LB Financing [C]

Classification: Confidential

I was just thinking about that too and sent her an email.

Laura Farischon  
Managing Director  
Deutsche Asset & Wealth Management  
345 Park Avenue, 14th Floor  
New York, NY 10154

[REDACTED]  
NMLS #809189

From: Paul Morris/db/dbcom

To: Laura Farischon/db/dbcom@DBAMERICAS,

Cc: Kim Shores/db/dbcom@DBAmericas

Date: 09/04/2013 09:18 AM

Subject: Re: LB Financing [C]

Classification: Confidential

I'm going to see epstein on Friday on other matters and will ask if any update on LB, feel free to reach out to eileen  
thanks and best

Paul Morris  
Managing Director  
Deutsche Bank Private Bank  
345 Park Avenue, 27th Floor  
New York, NY 10154

[REDACTED]

From: Laura Farischon/db/dbcom

To: Paul Morris/db/dbcom@DBAMERICAS,

Cc: Kim Shores/db/dbcom

Date: 08/08/2013 03:49 PM

Subject: Re: LB Financing [C]

Classification: Confidential

Only that they may borrow the full amount from the trust and borrow from the banks to retire notes from the trust and establish basis. She said she would be in touch soon once she has clarity on the structure and process they want to move forward with.

Best,

Laura

Laura Farischon  
Managing Director  
Deutsche Asset & Wealth Management  
345 Park Avenue, 14th Floor  
New York, NY 10154

  
NMLS #809189

From: Paul Morris/db/dbcom

To: Laura Farischon/db/dbcom@DBAMERICAS,

Date: 08/08/2013 02:53 PM

Subject: Re: LB Financing [C]

Classification: Confidential

Thanks Laura for following up. Any other comments from her message. Best

----- Original Message -----

From: Laura Farischon

Sent: 08/08/2013 02:13 PM EDT

To: Laura Farischon

Cc: [REDACTED] Kim

Shores; Paul Morris

Subject: Re: LB Financing [C]

Classification: Confidential

Eileen,

Thank you for your voicemail this morning. It certainly makes sense to have more clarity around the estate plan and share purchase first as it might impact the financing request. I am in through the balance of the summer so we are here when you are in a position to further the discussion.

Best,

Laura

Laura Farischon  
Managing Director  
Deutsche Asset & Wealth Management  
345 Park Avenue, 14th Floor  
New York, NY 10154  
[REDACTED]

NMLS #809189

From: Laura Farischon/db/dbcom

To: ealexanderson@apollo-advisors.com,

Cc: aclapp@apollo-advisors.com, Kim Shores/db/dbcom, Paul Morris/db/dbcom@DBAMERICAS

Date: 08/08/2013 09:15 AM

Subject: Re: LB Financing [C]

Classification: Confidential

Eileen,

EFTA01463774

Let us know your availability to discuss the proposed financing structure and timing. I am in tomorrow, if we can find a time that works for you. I look forward to speaking.

Best,

Laura

Laura Farischon  
Managing Director  
Deutsche Asset & Wealth Management  
345 Park Avenue, 14th Floor  
New York, NY 10154

NMLS #809189

From: Laura Farischon/db/dbcom

To: ealexanderson@apollo-advisors.com, aclapp@apollo-advisors.com,

Cc: Kim Shores/db/dbcom, Paul Morris/db/dbcom@DBAMERICAS

Date: 07/25/2013 01:41 PM

Subject: Re: thanks/follow-up [C]

Classification: Confidential

Eileen, Ada,

Thank you for your time earlier this week. Attached is a Discussion Memo that provides you with a framework and our thought process for the loan. To help us further develop the structure and terms we would like your feedback as well as information to continue our due diligence on the borrower and collateral. We look forward to working with you on this financing and would be happy to answer any questions.

Best,

Laura

[attachment "Black \$500MM Discussion Memo 7-25-13.pdf" deleted by Laura Farischon/db/dbcom]

Laura Farischon  
Managing Director  
Deutsche Asset & Wealth Management  
345 Park Avenue, 14th Floor  
New York, NY 10154

[REDACTED]  
NMLS #809189

From: Paul Morris/db/dbcom

To: ealexanderson@apollo-advisors.com, Ada Clapp,

Cc: Laura Farischon/db/dbcom@DBAMERICAS

Date: 07/24/2013 12:18 PM

Subject: thanks/follow-up

Classification: Public

Eileen/Ada,

Nice to connect the other day. We look forward to continuing the dialogue and happy to provide a framework outlining our discussion. Please call with any questions and we can run additional scenarios. Laura can be reached at 212-454-0612.

Paul Morris  
Managing Director  
Deutsche Bank Private Bank  
345 Park Avenue, 27th Floor  
New York, NY 10154

