

Subject: Updates [I]
From: Amanda Kirby <[REDACTED]>
Date: Thu, 12 Sep 2013 17:41:22 -0400
To: Paul Morris <[REDACTED]>

Classification: For internal use only

Paul -- I'm watching my godsister's son tonight so will be leaving shortly. I have my Blackberry and cell if you need me. Below are some updates from the day

Southern Financial

- Spoke with Harry. He is out tomorrow and won't have any documents for us until Monday. He also didn't mention the ACATs or ask for updates on the accounts so we won't need to speak with him about those topics until after the weekend. Vahe also knows this,
- I sent account opening documents for both Haze Trust and JE Foundation . Harry will return them earliest on Monday

Barry Bloom: Caroline cannot do the week of Sep 23. Do you want to do the meeting without her? Or wait?

Steve Pincus breakfast is set for September 26 (can always change if that is the only day that works for Bloom)

Peter Gaslow -- Emailed Jordana again. Will call tomorrow

I'll see you in the morning. Email or call if you need anything

Best,
Amanda Kirby

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