

Subject: Re: percentages get a read from your team [C]
From: Paul Morris <[REDACTED]>
Date: Mon, 03 Feb 2014 16:45:06 -0500
To: Nav Gupta <[REDACTED]>
Cc: Tazia Smith <[REDACTED]>,
Vinit Sahni <[REDACTED]>

Classification: Confidential

Watford Re looks like a new hedge fund with bermuda reinsurance wrapper started by Highbridge/Arch capital, don't know what type guess credit or long/short

i have not talked with him about energy renaissance but likely liquid equities across producers or secondary beneficiaries (e.g. auto, chemicals), JP has created a basket recently focused on this theme

Paul Morris
Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154
Office: [REDACTED]
Cell: [REDACTED]

From: Nav Gupta/[REDACTED]
To: Tazia Smith/[REDACTED],
Cc: Vinit Sahni/[REDACTED], Paul Morris/[REDACTED]
Date: 02/03/2014 04:37 PM
Subject: Re: percentages get a read from your team [C]

What risk is in energy renaissance theme and Watford re.

Thx

On 3 Feb 2014, at 20:58, "Tazia Smith" <[REDACTED]> wrote:

Classification: Confidential

Sounds good. I'll send through our initial suggestions, Nav, and then you can opine on top of that, that'd be great.

<0.220.gif>

Tazia Smith
Director | Key Client Partners - US

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Deutsche Asset & Wealth Management
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Vinit Sahni---02/03/2014 03:55:58 PM---Hi tazia - am out of office tomorrow. Happy to discuss later in the eve tomorrow. Nav can u pls help and we can discuss in the

From: Vinit Sahni/[REDACTED]
To: Tazia Smith/[REDACTED],
Cc: Nav Gupta/[REDACTED], Paul Morris/[REDACTED]
Date: 02/03/2014 03:55 PM
Subject Re: percentages get a read from your team [C]
:

Hi tazia - am out of office tomorrow. Happy to discuss later in the eve tomorrow.

Nav can u pls help and we can discuss in the eve

Thanks

Vinit

On 3 Feb 2014, at 18:19, "Tazia Smith" <[REDACTED]> wrote:
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Hello Vinit & Nav -
Paul and I spoke with JE this morning. This a proposal, from him, of putting ~100mm to work. I'm putting together some suggested tweaks on a few pieces (ex additional companies in japan, detail on the energy piece), and pricing, etc.

Clearly always love your input as well Team! Please let me know if/when you have a moment to discuss, thanks! Also, recognize this is helpful in scaling ideas.

Best,
Tazia

----- Forwarded by Tazia Smith/[REDACTED] on 02/03/2014 01:14 PM -----

From: Jeffrey Epstein <jeevacation@gmail.com>

To: Tazia Smith/[REDACTED], Paul Morris/[REDACTED],

Date: 02/02/2014 08:59 PM

Subject: percentages get a read from your team
t:

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