

Subject: Re: percentages get a read from your team [C]
From: Nav Gupta <[REDACTED]>
Date: Mon, 03 Feb 2014 16:55:51 -0500
To: Paul Morris <[REDACTED]>
Cc: Tazia Smith <[REDACTED]>,
Vinit Sahni <[REDACTED]>

Got it Paul. Thx

On 3 Feb 2014, at 21:45, "Paul Morris" <[REDACTED]> wrote:

Classification: Confidential

Watford Re looks like a new hedge fund with bermuda reinsurance wrapper started by Highbridge/Arch capital, don't know what type guess credit or long/short

i have not talked with him about energy renaissance but likely liquid equities across producers or secondary beneficiaries (e.g. auto, chemicals), JP has created a basket recently focused on this theme

Paul Morris
Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154
Office: [REDACTED]
Cell: [REDACTED]

Nav Gupta---02/03/2014 04:37:15 PM---What risk is in energy renaissance theme and Watford re. Thx

From: Nav Gupta/db/dbcom@DBEMEA
To: Tazia Smith/db/dbcom@dbamericas,
Cc: Vinit Sahni/db/dbcom@dbemea, Paul Morris/db/dbcom@dbamericas
Date: 02/03/2014 04:37 PM
Subject: Re: percentages get a read from your team [C]

What risk is in energy renaissance theme and Watford re.

Thx

On 3 Feb 2014, at 20:58, "Tazia Smith" <[REDACTED]> wrote:
Classification: Confidential

Sounds good. I'll send through our initial suggestions, Nav, and then you can opine on top of that, that'd be great.

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Tazia Smith
Director | Key Client Partners - US

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Vinit Sahni---02/03/2014 03:55:58 PM---Hi tazia - am out of office tomorrow. Happy to discuss later

in the eve tomorrow. Nav can u pls help and we can discuss in the

From: Vinit Sahni/db/dbcom@DBEMEA
To: Tazia Smith/db/dbcom@dbamericas,
Cc: Nav Gupta/db/dbcom@dbemea, Paul Morris/db/dbcom@dbamericas
Date: 02/03/2014 03:55 PM
Subject: Re: percentages get a read from your team [C]

Hi tazia - am out of office tomorrow. Happy to discuss later in the eve tomorrow.

Nav can u pls help and we can discuss in the eve

Thanks

Vinit

On 3 Feb 2014, at 18:19, "Tazia Smith" <[REDACTED]> wrote: Classification: Confidential

Hello Vinit & Nav -
Paul and I spoke with JE this morning. This a proposal, from him, of putting ~100mm to work. I'm putting together some suggested tweaks on a few pieces (ex additional companies in japan, detail on the energy piece), and pricing, etc. Clearly always love your input as well Team! Please let me know if /when you have a moment to discuss, thanks! Also, recognize this is helpful in scaling ideas.

Best,
Tazia

----- Forwarded by Tazia Smith/db/dbcom on 02/03/2014 01:14 PM ----- From: Jeffrey Epstein <jeevacation@gmail.com>
To: Tazia Smith/db/dbcom@DBAMERICAS, Paul Morris/db/dbcom@DBAMERICAS,
Date: 02/02/2014 08:59 PM
Subject: percentages get a read from your team

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