

Subject: Re: Epstein IOI [I]  
From: Joshua Shoshan [REDACTED]  
Date: Mon, 17 Mar 2014 16:28:08 -0400  
To: Tazia Smith <[REDACTED]>  
Cc: Donald Summer [REDACTED]  
Michael Iaquinta [REDACTED]  
Paul Morris <[REDACTED]>,  
Vahe Stepanian <[REDACTED]>

Classification: For internal use only

Thank you, Tazia. Please manage his expectations.

Best regards, --Josh

Joshua Shoshan  
Director

Deutsche Bank Securities Inc.  
Private Wealth Management - Americas  
Private Client Services  
345 Park Ave, 26th Floor  
New York, NY 10154

Office [REDACTED]  
Cell [REDACTED]  
E-Fax [REDACTED]

From: Tazia Smith/db/dbcom

To: Joshua Shoshan/db/[REDACTED]

Cc: Michael Iaquinta/db/[REDACTED] Paul Morris, Vahe Stepanian/db/[REDACTED]  
Donald Summer/db/[REDACTED]

Date: 03/17/2014 02:24 PM

Subject: Epstein IOI [I]

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Josh - Epstein's Southern Financial account (N4G023804) is indicating for 100,000 Paylocity.

Thanks,  
Tazia

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Tazia Smith  
Director | Key Client Partners - US

Deutsche Bank Securities Inc  
Deutsche Asset & Wealth Management  
345 Park Avenue, 26th Floor  
New York, NY 10154

Tel. [REDACTED]  
Fax [REDACTED]  
Mobile [REDACTED]  
Email [REDACTED]

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