

Subject: Re: Black Follow Ups week of 4/28 [I]  
From: Tazia Smith <[REDACTED]>  
Date: Tue, 29 Apr 2014 18:13:06 -0400  
To: Paul Morris <[REDACTED]>  
Cc: Amanda Kirby <[REDACTED]>, Vahe Stepanian <[REDACTED]>

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yes - sounds good

is eileen going to the freize dinner on thurs?

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From: Paul Morris/db/dbcom

To: Tazia Smith/db/dbcom@DBAMERICAS,

Cc: Amanda Kirby/db/dbcom@DBAMERICAS, Vahe Stepanian/db/dbcom@DBAMERICAS

Date: 04/29/2014 05:22 PM

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thanks, let's touch base in the am. and get some of these moving tomorrow, thx

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To: Paul Morris,

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Date: 04/28/2014 04:05 PM

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Paul -

I spoke with CRM. Good news: (1) Leon opened a personal account, easier for ISDA negotiation than an entity, (2) they understand and are receptive to us emulating SOFL's terms and agree that this should greatly accelerate the process. Bad news: CRM won't begin the process until we have a PFS in house - the bulk of the asset side of his balance sheet may be publicly available, but his liability side is not.

Recap for Leon:

Tuesday 4/29

- Tazia/Vahe/Jay - plan out all information required and prepare all documents for account to mirror Jeffrey's (AWM and CB&S) to be able to send email to Eileen/Darren [Wednesday]. Need to include in London onboarding discussions as well. Equity Derivs, FX, Commods, etc...
- Paul/Tazia - check in with Eileen, thank you and our team be sending through additional paperwork for completion, ISDA draft to follow as soon as PFS is in house (will move forward with the negotiation with Darren)

Wednesday 4/30

- Team - Send add'l paperwork over to Eileen/Darren

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