

Subject: Re: MATERIALS: REMINDER: U.S. KCP Monthly Investment Call -
September 10th, 2014 - 1.30pm ET [I]
From: Tazia Smith <[REDACTED]>
Date: Wed, 10 Sep 2014 15:00:25 -0400
To: Paul Morris <[REDACTED]>,
Caroline Kitidis <[REDACTED]>

Classification: For internal use only

Hi Paul - would you like us to re-send teaser w external version of this and we'll call Anup and Jeffrey again tmw?

- External version of deck out shortly
- Les bordes teaser, which we sent to Rich and Anup (introducing underlying hard asset for this specific put)
- Post NDA, specific loan overview that I sent you (internal) can be sent
- Structured credit trader in london available for calls

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Tazia Smith
Director
Key Client Partners - US

Deutsche Bank Securities, Inc.
Deutsche Asset & Wealth Management
345 Park Avenue - 26th Floor
New York, NY 10154
Tel: [REDACTED]
Mobile: [REDACTED]
Fax: [REDACTED]
E-mail: [REDACTED]

From: Paul Morris
Sent: 09/10/2014 01:57 PM EDT
To: Tazia Smith; Caroline Kitidis
Subject: Fw: MATERIALS: REMINDER: U.S. KCP Monthly Investment Call -
September 10th, 2014 - 1.30pm ET [I]

Classification: For internal use only

Can we show the hard asset put structure to noam gottesman, epstein and leon black? Can we send the 1 pager in the deck, all of them will want to discuss

From: Mathew Negus
Sent: 09/10/2014 04:45 PM GMT
To: USPWM Private Bankers and Assistants; &PCD-ALL
Cc: Haig Ariyan; Chip Packard; KCP-Americas
Subject: MATERIALS: REMINDER: U.S. KCP Monthly Investment Call - September 10th, 2014 - 1.30pm ET [I]

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Beginning in 45 minutes....

U.S. Key Client Partners (KCP): Monthly Investment Call (September)
Wednesday, September 10th, 2014
13:30pm ET | 12:30pm CT | 10:30am PT

Participant Dial-In Details:

Conference ID # 90480259

Operator Assisted Toll-Free Dial-In Number: [REDACTED]

Operator Assisted International Dial-In Number: [REDACTED]

Replay: [REDACTED] conference ID as above. Encore Dates 09/10/2014 - 9/30/2014

For assistance call customer service: [REDACTED]

Please note that this is an internal call only.

Kind regards,

{https://brandportal.intranet.db.com/img/modules/-
DAWM_logo_metallic_46x46.gif}

Mathew Negus
Vice President | Key Client Partners - Americas

DB Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. +1 [REDACTED]
Mobile +1 [REDACTED]
Email [REDACTED]

From: Mathew Negus
Sent: Tuesday, September 09, 2014 9:04 AM
To: USPWM Private Bankers and Assistants; &PCD-ALL
Cc: Haig Ariyan; Chip Packard; KCP-Americas
Subject: REMINDER: U.S. KCP Monthly Investment Call - September 10th, 2014 -
1.30pm ET [I]

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U.S. Key Client Partners (KCP): Monthly Investment Call (September)
Wednesday, September 10th, 2014
13:30pm ET | 12:30pm CT | 10:30am PT

Please join us for the monthly U.S. KCP Investment Call.

We will highlight recent transactions and our current investment themes.

The materials will be distributed prior to the call.

Kind Regards,

U.S. KCP Team

Participant Dial-In Details:

Conference ID # 90480259

Operator Assisted Toll-Free Dial-In Number: [REDACTED]

Operator Assisted International Dial-In Number: [REDACTED]

Replay: [REDACTED] conference ID as above. Encore Dates 09/10/2014 - 9/30/2014

For assistance call customer service: [REDACTED]

Please note that this is an internal call only.

Kind regards,

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