

Subject: Re: Grt news, new assets [I]  
From: Paul Morris <[REDACTED]>  
Date: Wed, 08 Oct 2014 09:46:18 -0400  
To: Vinit Sahni <[REDACTED]>,  
Caroline Kitidis <[REDACTED]>  
Cc: Chip Packard <[REDACTED]>  
Nav Gupta <[REDACTED]>

Classification: For internal use only

Together we can build a big business, need consistent calling effort, deeper relationships and regular coordinated investment ideas, I would expect more volatility this quarter and hopefully more tactical options. Best regards,

{Inactive hide details for Vinit Sahni}Vinit Sahni

----- Original Message -----

From: Vinit Sahni

Sent: 10/07/2014 03:57 PM GDT

To: Caroline Kitidis

Cc: Caroline Kitidis; Chip Packard; Paul Morris; Nav Gupta

Subject: Re: Grt news, new assets [I]

Classification: For internal use only

great all around work. we'll make sure Daniel gets all the help from Nav, Uzair and myself.

Best  
Vinit

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Vinit Sahni  
Managing Director | Global Head - Professional Client Group & Key Client  
Partners Capital Markets Group

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{Inactive hide details for Caroline Kitidis---07/10/2014 15:48:22---  
Classification: For internal use only Thanks, Daniel getting}Caroline  
Kitidis---07/10/2014 15:48:22---Classification: For internal use only  
Thanks, Daniel getting up to speed quickly think he will add a lot of value.

From:

Caroline Kitidis/db/ [REDACTED]

To:

Vinit Sahni/db/ [REDACTED] Caroline Kitidis/db/-  
[REDACTED] "Chip Packard" [REDACTED]

Cc:

Paul Morris/db/ [REDACTED]

Date:

07/10/2014 15:48

Subject:

Re: Grt news, new assets [I]

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Classification: For internal use only

Thanks, Daniel getting up to speed quickly think he will add a lot of value.  
Kudos to Paul for new assets and managing client until new coverage was put  
into place.

{Inactive hide details for Vinit Sahni}Vinit Sahni

----- Original Message -----

From: Vinit Sahni

Sent: 10/07/2014 10:41 AM EDT

To: Caroline Kitidis/db/ [REDACTED] Chip Packard

Cc: Paul Morris  
Subject: Re: Grt news, new assets [I]  
Classification: For internal use only

Excellent news caroline. Nav back tomorrow we'll plug in daniel to nav tomorrow so he all the support needed. {Inactive hide details for Caroline Kitidis}Caroline Kitidis

----- Original Message -----  
From: Caroline Kitidis  
Sent: 10/07/2014 10:36 AM EDT  
To: Chip Packard  
Cc: Paul Morris; Vinit Sahni  
Subject: Grt news, new assets [I]  
Classification: For internal use only

On J Epstein wiring in \$62mm today, brings assets in our account to \$220mm, \$308mm total w bank accounts.  
We are introducing Daniel to the relationship today. A lot to hopefully do here with new Cap markets effort, refocusing this relationship w new coverage.