

Subject: LB [C]
From: Paul Morris <[REDACTED]>
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Classification: Confidential

Jeffrey, good to see you last week. It would be good to get the basic deposits and lending moving here if possible. We can focus more on the trading as you become more comfortable. Grateful for your help. I'm also very interested in getting a better understanding of the estate plan you have put in place, is there anything I can review?

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