

Subject: Re: Southern Financial [I]
From: Chip Packard <chip.packard@db.com>
Date: Sun, 24 May 2015 12:45:20 -0400
To: Paul Morris <[REDACTED]>

Classification: For Internal Use Only

Can't do Tuesday but early Friday works well. Lmk.

Chip Packard
Managing Director
Deutsche Asset and Wealth Management
[REDACTED]
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----- Original Message -----

From: Paul Morris
Sent: Sunday, May 24, 2015 12:01 PM
To: Chip Packard
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Do u want to have breakfast early tues?

----- Original Message -----

From: Chip Packard
Sent: Sunday, May 24, 2015 10:50 AM
To: Paul Morris
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I can speak this weekend. Today is better than tomorrow. Give me a call on my cell.

Chip Packard
Managing Director
Deutsche Asset and Wealth Management
[REDACTED]

----- Original Message -----

From: Paul Morris
Sent: Friday, May 22, 2015 10:58 PM
To: Chip Packard
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Let me know if u have to talk this weekend, we r interested to hear the other story, pretty straight forward.

----- Original Message -----

From: Paul Morris
Sent: Friday, May 22, 2015 10:59 AM
To: Chip Packard
Subject: RE: Southern Financial [I]

Classification: For internal use only

I stopped by a couple times yesterday, I'm in the office, thx

Paul Morris
Managing Director
Deutsche
Office: 2 [REDACTED]

Cell: 917-971-2507

-----Original Message-----

From: Chip Packard
Sent: Thursday, May 21, 2015 12:53 AM
To: Paul Morris
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Let's talk tomorrow. I got a different view from Todd about what happened.

Chip Packard
Managing Director
Deutsche Asset and Wealth Management

[REDACTED]

----- Original Message -----

From: Paul Morris
Sent: Wednesday, May 20, 2015 05:23 PM
To: Chip Packard
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I spoke briefly with todd and daniel today, I don't think daniel is comfortable covering large sophisticated clients. We should discuss soon.

----- Original Message -----

From: Chip Packard
Sent: Tuesday, May 19, 2015 11:31 PM
To: Paul Morris
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I'm in LA for meetings. Will try you in between meetings tomorrow.

Chip Packard
Managing Director
Deutsche Asset and Wealth Management

[REDACTED]

----- Original Message -----

From: Paul Morris
Sent: Tuesday, May 19, 2015 07:33 PM
To: Chip Packard
Subject: Fw: Southern Financial [I]

Classification: For Internal Use Only

Sorry I missed you today, I tried to reach you, I'm in the office tomorrow. Thx

----- Original Message -----

From: Paul Morris
Sent: Tuesday, May 19, 2015 10:22 PM
To: Todd Stevens
Subject: Southern Financial [I]

Classification: For Internal Use Only

Todd, can we talk in the am re: coverage? DS is MIA and going forward I don't think Stewart and I are comfortable introducing him to any other situations. Thanks