

Subject: Re: Southern Financial [I]  
From: Paul Morris <[REDACTED]>  
Date: Mon, 25 May 2015 07:23:00 -0400  
To: Chip Packard [REDACTED]

Classification: For Internal Use Only

Cool enjoy the holiday

----- Original Message -----

From: Chip Packard  
Sent: Sunday, May 24, 2015 05:05 PM  
To: Paul Morris  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Yes. I free up at 1 pm.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY, 10154  
Phone: [REDACTED]  
Mobile: [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Sunday, May 24, 2015 04:40 PM  
To: Chip Packard  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Sounds good, are u in tuesday?

----- Original Message -----

From: Chip Packard  
Sent: Sunday, May 24, 2015 02:57 PM  
To: Paul Morris  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Friday is my only day free for breakfast next week. Let's meet in my office instead so more time does not pass.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY, 10154  
Phone: [REDACTED]  
Mobile: [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Sunday, May 24, 2015 12:50 PM  
To: Chip Packard  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Friday I'm in dallas, wed?

----- Original Message -----

From: Chip Packard  
Sent: Sunday, May 24, 2015 12:45 PM  
To: Paul Morris

Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Can't do Tuesday but early Friday works well. Lmk.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY. 10154  
Phone: [REDACTED]  
Mobile: [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Sunday, May 24, 2015 12:01 PM  
To: Chip Packard  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Do u want to have breakfast early tues?

----- Original Message -----

From: Chip Packard  
Sent: Sunday, May 24, 2015 10:50 AM  
To: Paul Morris  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I can speak this weekend. Today is better than tomorrow. Give me a call on my cell.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY. 10154  
Phone: [REDACTED]  
Mobile: [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Friday, May 22, 2015 10:58 PM  
To: Chip Packard  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Let me know if u have to talk this weekend, we r interested to hear the other story, pretty straight forward.

----- Original Message -----

From: Paul Morris  
Sent: Friday, May 22, 2015 10:59 AM  
To: Chip Packard  
Subject: RE: Southern Financial [I]

Classification: For internal use only

I stopped by a couple times yesterday, I'm in the office, thx

Paul Morris  
Managing Director  
Deutsche Bank Private Bank  
Office: [REDACTED]  
Cell: [REDACTED]

-----Original Message-----

From: Chip Packard  
Sent: Thursday, May 21, 2015 12:53 AM  
To: Paul Morris  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Let's talk tomorrow. I got a different view from Todd about what happened.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY. 10154  
Phone: [REDACTED]  
Mobile: [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Wednesday, May 20, 2015 05:23 PM  
To: Chip Packard  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I spoke briefly with todd and daniel today, I don't think daniel is comfortable covering large sophisticated clients. We should discuss soon.

----- Original Message -----

From: Chip Packard  
Sent: Tuesday, May 19, 2015 11:31 PM  
To: Paul Morris  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I'm in LA for meetings. Will try you in between meetings tomorrow.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY. 10154  
Phone: [REDACTED]  
Mobile: [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Tuesday, May 19, 2015 07:33 PM  
To: Chip Packard  
Subject: Fw: Southern Financial [I]

Classification: For Internal Use Only

Sorry I missed you today, I tried to reach you, I'm in the office tomorrow. Thx

----- Original Message -----

From: Paul Morris  
Sent: Tuesday, May 19, 2015 10:22 PM  
To: Todd Stevens  
Subject: Southern Financial [I]

Classification: For Internal Use Only

Todd, can we talk in the am re: coverage? DS is MIA and going forward I don't think Stewart and I are comfortable introducing him to any other situations. Thanks