

Subject: Monthly Annual Client Update Reports [I]
From: Rich Iarossi [REDACTED]
Date: Wed, 03 Feb 2016 15:01:15 -0500
To: Paul Morris <[REDACTED]>

Classification: For internal use only

Hello,

Please note that this e-mail contains information on Annual Client Updates that are already overdue and coming due.

For those clients listed in the DUE IN section of this e-mail, please complete the ACU at your earliest convenience.

ACU STATUS

Annual Client Update Due Date

Customer Owner

GCIS Customer Number

Relationship

Customer Name

DUE IN

2/17/2016

Paul Morris

487220

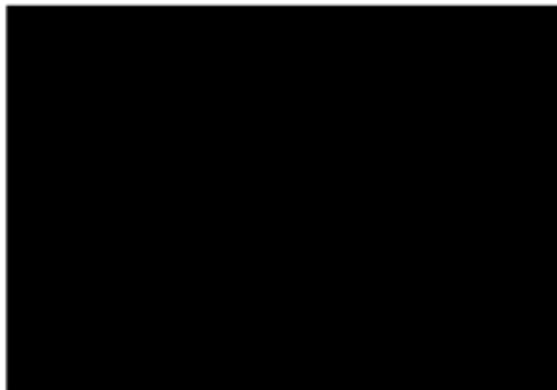
SOUTHERN FINANCIAL RELATIONSHIP

Darren K. Indyke PLLC

DUE IN



DUE IN



Kind regards,
Rich Iarossi

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Rich Iarossi

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